When it comes to investment products, I can help provide recommendations that are as individual as you.

Retirement Analysis
Understand your current financial situation and risk tolerance levels.

College Plans
College costs are growing even faster than your kids! There is a wide array of tools available to help with college funding. Decide what steps you may need to take to save for your child’s future.

Long-Term Care Protection
You should have quality insurance coverage to suit your needs for long-term personal or medical care. This coverage will be invaluable to you if you should develop a chronic or disabling condition, which can happen later in life.

Estate Conservation
Don’t forget to conduct an analysis for the accumulation, maintenance, and distribution of your property/wealth according to your wishes. Proper preparation may help reduce the tax burden on your beneficiaries and preserve your wealth for future generations.

Fixed Annuities and Life Insurance
Better understand when to consider additional life insurance or a fixed annuity as well as the variety of options available for each. Discover if these cost-effective ways designed to build wealth and pass on inheritance are right for you.

Qualified Plans for Small Business Owners
Small business owners can maximize owner benefits and minimize costs to the business.

Momodou Bojang at State Department Federal Credit Union can recommend a mix of quality investment options, such as mutual funds, IRAs and fixed and variable annuities, based on your unique situation. We also offer long-term care and life insurance to protect you and your loved ones. He is skilled at tailoring recommendations suitable to your risk tolerance and investment analysis.